

MARKET WRAP

KSE-100 Index

176 mn ▲ 0.46%
166,186.1 768.60

KSE-All Index

516 mn ▲ 0.48%
100,823.2 477.14

KSE-30 Index

62 mn ▲ 0.52%
49,293.54 255.06

KMI-30 Index

84 mn ▲ 0.51%
240,021.9 1,223.98

KMI-All Index

318 mn ▲ 0.48%
65,475.76 313.80

Market Summary

The stock market on Thursday remained positive throughout the day and concluded the session in the green zone amid positive sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 166,877.01 (1,459.51 points) and 165,613.11 (195.61 points) respectively while closed at 166,186.16 by gaining 768.66 points. PKR in today's interbank appreciated by Rs 0.0118 against USD and closed at Rs 276.9221. The value of shares traded during the day was Rs 23.549 billion. Market capitalization stood at around Rs18.424 trillion. Overall, trading volumes for the day decreased to 516 million shares compared with Wednesday's tally of 584 million. CENERGY was the volume leader with 62.8 million shares, gaining Rs0.09 to close at Rs12.8. It was followed by PRL with 43.4 million shares, gaining Rs4.57 to close at Rs103.76 and WTL with 19.5 million shares, gaining Rs0.02 to close at Rs0.98.

Volume Leaders ('000)

CENERGY	62,809
PRL	43,442
WTL	19,462
LSEFSLR	16,652
PTC	14,493
PASLNC	13,822
MACFL	12,858
TISL	12,702
GCIL	11,820
CSIL	11,779

Gainers (PKR)

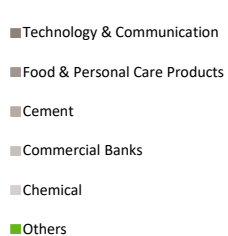
ANLNV	8.41	0.88
HIRATNC	5.80	0.56
UCAPM	10.96	1.00
PKGI	25.04	2.28
KOHP	23.85	2.17
KOIL	39.57	3.60
CFL	62.68	5.70
JATM	61.58	5.60
AKGL	63.67	5.79
FSWLNC	174.09	15.80

Losers (PKR)

LSEFSLR		0.77
CENIR	-2.77	24.92
MACFL	-12.30	111.48
DAAG	-13.70	126.71
SINDMXD	-4.81	46.12
EMCO	-3.66	37.06
ARMG	-4.34	43.97
SIBL	-0.63	6.39
PPVCNC	-1.61	18.09
SARC	-5.65	74.34

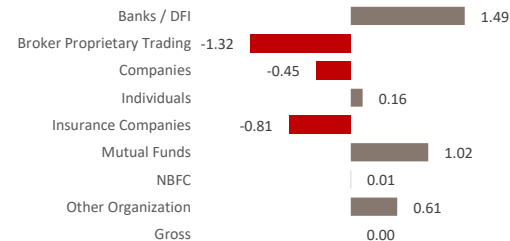
Source: PSX

Overall Sector Turnover (%)

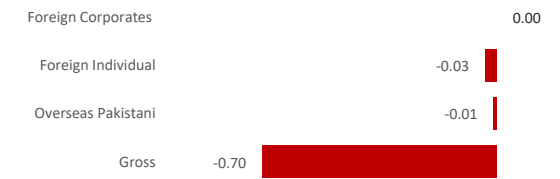


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.05	-0.04	0.23	0.13	0.45	-0.03	0.13	-0.03	-	0.62	1.49
	Broker Proprietary Trading	0.08	-0.21	-0.32	0.14	-0.08	-0.13	-0.03	0.00	-0.02	-0.76	-1.32
	Companies	0.33	-0.22	0.18	-0.02	-0.05	-0.08	-0.07	0.02	0.08	-0.07	0.11
	Individuals	-0.40	0.47	0.36	0.09	-0.58	-0.04	0.01	0.28	-0.04	0.02	0.16
	Insurance Companies	-0.03	0.00	-0.70	-0.03	-0.01	0.00	0.14	-0.00	0.00	-0.18	-0.81
	Mutual Funds	-0.17	0.44	0.23	-0.23	0.23	0.15	-0.13	-0.13	-0.07	0.49	0.79
	NBFC	-0.00	-	-	-	0.01	-0.00	-0.00	-0.00	-	0.00	0.01
	Other Organization	0.13	-0.02	-	0.00	0.01	0.00	-	-0.01	-	0.15	0.27
	LIPI Total	-0.01	0.41	-0.01	0.08	-0.02	-0.14	0.05	0.13	-0.04	0.26	0.70

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.01	-0.55	-	-0.12	-	-	-0.04	-0.01	0.00	0.06	-0.66
	Foreign Individual	-	-	-	-0.03	-	-	-	-	-	-	-0.03
	Overseas Pakistani	0.01	0.14	0.01	0.08	0.02	0.14	-0.00	-0.13	0.04	-0.32	-0.01
	Total	0.01	-0.41	0.01	-0.08	0.02	0.14	-0.05	-0.13	0.04	-0.26	-0.70

Source: NCCPL

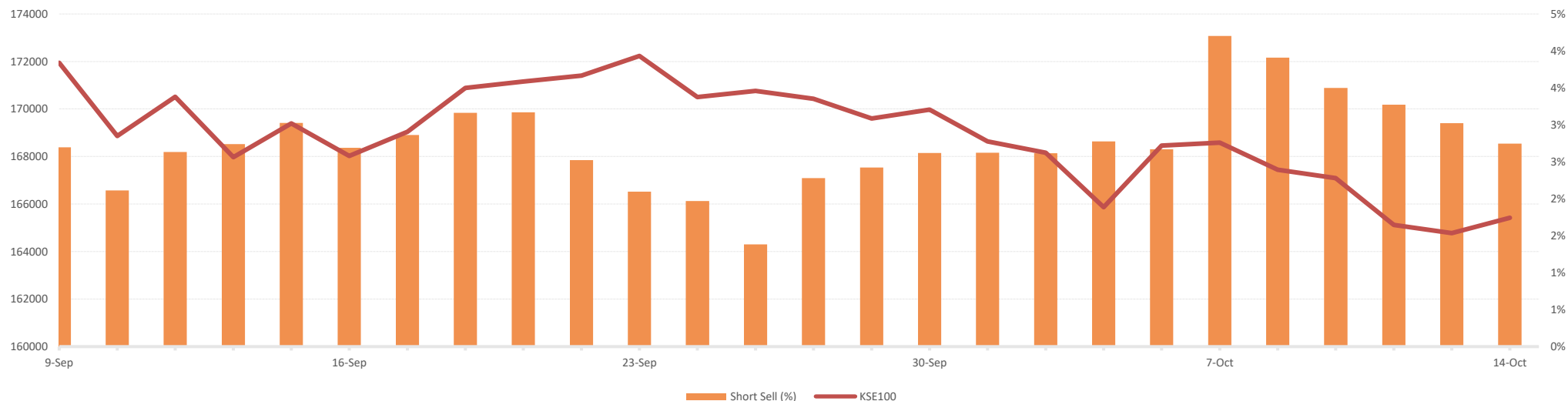


INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	14/Oct/26	MTL	SIKANDAR MUSTAFA KHAN	Non-Executive Director	10,000	-	297.71	10,000	2,977,100
2	13/Oct/26	CSIL	MRS. MAMOONA TANVEER	Spouse	1,000,000	-	5.49	1,000,000	5,490,000
3	14/Oct/26	AVN	Faisal Nadeem Sheikh	Executive	-	18,262	27.07	-18,262	-494,352
4	08/Oct/26	PASM	National Investment (Unit) Trust	Substantial Shareholder	-	1,215	9.00	-1,215	-10,935

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, October 14, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-OCTB	221	79.72%	0.52%	218	1.7% ▲
NRL-OCT	572	40.57%	2.17%	610	6.2% ▼
PRL-OCT	4,158	27.20%	1.83%	4,285	3.0% ▼
CSIL-OCT	442	23.37%	0.30%	422	4.7% ▲
PIAHCLA-OCT	3,535	22.60%	1.87%	3,689	4.2% ▼
PTC-OCT	1,178	16.73%	0.20%	592	99.0% ▲
MLCF-OCT	2,259	13.14%	0.48%	1,848	22.2% ▲
TOMCL-OCT	160	6.15%	0.15%	134	19.3% ▲
KEL-OCT	5,873	5.49%	0.21%	8,393	30.0% ▼
LOTCHM-OCT	829	4.77%	0.22%	825	0.5% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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